

WILEX AG



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## WILEX AG closes capital increase

WILEX AG / Capital Increase

03.12.2009

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WILEX AG closes capital increase

Munich, Germany, 3 December 2009 - WILEX AG (ISIN DE0006614720 / Frankfurt/Main Stock Exchange / Prime Standard) announced today that it has sold 2,177,030 new shares to qualified German and International investors as a result of both the rights issue using authorised capital that was completed as planned yesterday and the subsequent private placement of unsubscribed shares. The Executive Management Board, with the approval of the Supervisory Board, fixed the sale price for the private placement at EUR 4.10, which is the same as the price under the subscription offer.

WILEX AG will receive gross proceeds of approximately EUR 8.93 million from the capital increase. Following the entry of the capital increase in the Commercial Register - which is scheduled for not later than 7 December 2009 - the total number of WILEX shares issued will increase to 15,957,965.

Bankhaus Sal. Oppenheim jr. & Cie. KGaA and Caris & Company, Inc. were the joint lead managers und joint book-runners of the transaction.

### Important notes

This ad-hoc release does not constitute either an offer to sell or an invitation to buy securities. In particular, this document does not constitute an offer to sell securities or a solicitation of an offer to buy securities in the United States of America. The shares of WILEX AG (the 'Shares') may not be offered or sold in the United States of America or to or for the account or benefit of 'U.S. persons' (as defined in Regulation S under the U.S. Securities Act of 1933, as amended (the 'Securities Act')), unless they have been registered or are exempt from registration under the Securities Act. The Shares have not been and will not be registered under the Securities Act. There will be no public offer of Shares in the United States of America.

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